BOSMA GROUP
BUSINESS TAX ACCOUNTING

Lisa M. Carlon, CPA

Lisa is a Shareholder at Bosma Group, P.C and has been in public accounting for over twelve years. Lisa specializes in International taxation.

Lisa has a depth of experience in Federal and state taxation, with particular specialized training in the following areas:

- International Taxation
- Corporations (C and S)
- Partnerships
- Individual

Lisa has extensive experience and training in the following industry sectors:

- International
- Non-Profit
- Construction

Experience

THE BOSMA GROUP, P.C. SHAREHOLDER 2009 - PRESENT

The Bosma Group was founded with the vision of pairing entrepreneurs with world class tax and accounting professionals. Bosma Group is dedicated to assisting taxpayers attain higher levels of success through proactive tax planning, and creative restructuring, as well as strategic business solutions. Bosma Group is the fastest growing public accounting firm in Northern Nevada, and a Best Places to Work Finalist for 2008 and 2009.

Lisa plays a vital role in many activities at the Bosma Group, from reviewing tax returns and compilation and review projects to overseeing internal project tracking.

MTK, LTD CONTROLLER 2006-2009

MTK, Ltd. is a local real estate acquisition and development company. Lisa was responsible for providing pertinent financial information to the partners. During her time at MTK, Ltd. Lisa was able to gain extensive knowledge in the real estate industry.

GRANT THORNTON LLP MANAGER 1995-2006

Grant Thornton is the fifth largest CPA firm in the world. During her tenure at Grant Thornton, she headed up the Reno Office International Tax Practice.

Education/Training

- 2002 Bachelor of Science (Business Administration) with a major in Accounting
- Grant Thornton International Tax Training

Accomplishments/Awards

- Deans List, UNR, 2001
- CPA, 2005

Affiliations

- American Institute of CPA's – Member
- Nevada Society CPA's – Member
- Nevada Diabetes Association – Board Member
- E-Women Network - Member